

## **Planned Gift Notification Form**

## Thank you for your future gift commitment to Arlington Free Clinic!

Remembering the Clinic through a planned gift ensures that our patient programs will remain viable for years to come while advancing your own financial plan. Our work in the community can be a part of your legacy as much as it is a part of ours.

We want to recognize all those who have a bequest in their will or estate plan. If you have made a commitment, please fill out the following information so we may honor your gift.

| Your Name:                                                             | Birthdate:                                    |                                                  |  |
|------------------------------------------------------------------------|-----------------------------------------------|--------------------------------------------------|--|
| Name of Joint Donor:                                                   | Birthdate:                                    |                                                  |  |
| Address:                                                               |                                               |                                                  |  |
| City:                                                                  | State:                                        | Zip Code:                                        |  |
| Phone Number:                                                          | Email:                                        | ·                                                |  |
|                                                                        | GIFT DETAILS                                  |                                                  |  |
| I/We confirm Arlington Free Clinic named as a beneficiary of my/our:   |                                               |                                                  |  |
| ○ Will                                                                 | <ul><li>Living Trust</li></ul>                | <ul><li>Revocable Trust</li></ul>                |  |
| O Retirement Plan / IRA                                                | <ul> <li>Life Insurance Be</li> </ul>         | neficiary                                        |  |
| O Charitable Remainder Trust                                           | table Remainder Trust O Charitable Lead Trust |                                                  |  |
| ○ I/We intend to include Arlington Free Clinic in my/our estate plans. |                                               |                                                  |  |
| Please add any other details you wish                                  | to share:                                     |                                                  |  |
| I/We anticipate our future gift will be                                | valued at approximately                       | (optional):                                      |  |
| Your information will be kept strice                                   | tly confidential and used                     | l for planning purposes only.                    |  |
| may change.                                                            |                                               | future donation. We understand your estate plans |  |
| Signature:                                                             | nature: Date:                                 |                                                  |  |

## PLEASE RETURN TO:

Arlington Free Clinic, C/O Alicia Nieves, 2921 11th Street S., Arlington, VA 22204

For more information, visit www.arlingtonfreeclinic.org/plannedgiving